
Description Logic Reasoning

Basic Inference Problems

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- ☞ KB consistency **reducible** to concept consistency via **internalisation**
 - For logics supporting, e.g., a transitive “top” role

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- **Blocking** (cycle check) used to guarantee **termination**
- Return “ C is consistent” **iff** C is consistent
 - Tree model property

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- \mathbf{T} **fully expanded** if no rules are applicable
- C satisfiable iff fully expanded clash free \mathbf{T} found
 - Trivial correspondence between such a \mathbf{T} and a model of C

Tableaux Rules for \mathcal{ALC}

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$x \bullet \{C_1 \sqcap C_2, \dots\}$	\rightarrow_{\sqcap}	$x \bullet \{C_1 \sqcap C_2, C_1, C_2, \dots\}$
$x \bullet \{C_1 \sqcup C_2, \dots\}$	\rightarrow_{\sqcup}	$x \bullet \{C_1 \sqcup C_2, C, \dots\}$ for $C \in \{C_1, C_2\}$
$x \bullet \{\exists R.C, \dots\}$	\rightarrow_{\exists}	$x \bullet \{\exists R.C, \dots\}$ $R \downarrow$ $y \bullet \{C\}$
$x \bullet \{\forall R.C, \dots\}$ $R \downarrow$ $y \bullet \{\dots\}$	\rightarrow_{\forall}	$x \bullet \{\forall R.C, \dots\}$ $R \downarrow$ $y \bullet \{C, \dots\}$

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$x \bullet \{\forall R.C, \dots\}$ R \downarrow $y \bullet \{\dots\}$	\rightarrow_{\forall^+}	$x \bullet \{\forall R.C, \dots\}$ R \downarrow $y \bullet \{\forall R.C, \dots\}$
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Where R is a transitive role (i.e., $(R^{\mathcal{I}})^+ = R^{\mathcal{I}}$)

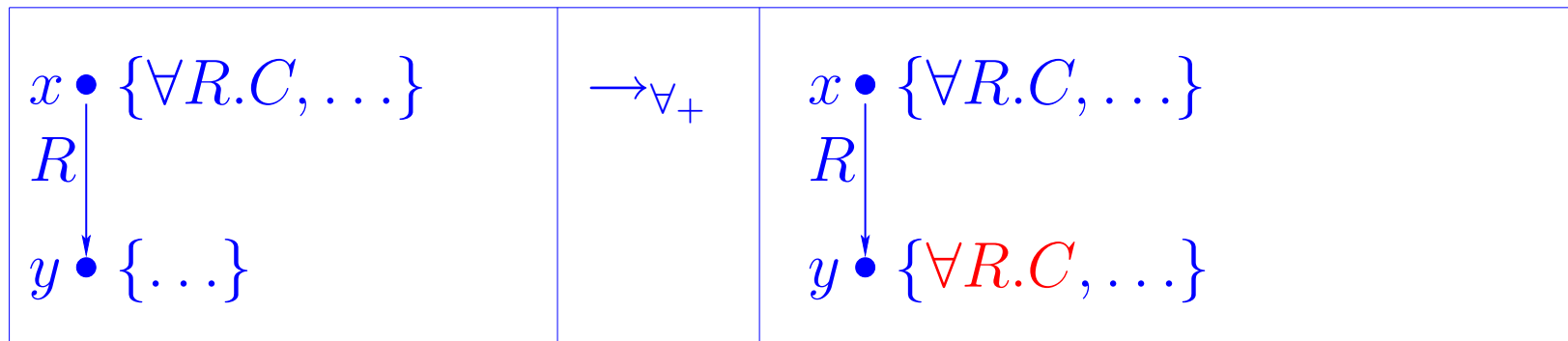
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- ☞ No longer naturally terminating (e.g., if $C = \exists R.\top$)
- ☞ Need blocking
 - Simple blocking suffices for \mathcal{ALC} plus transitive roles
 - I.e., do not expand node label if ancestor has superset label
 - More expressive logics (e.g., with inverse roles) need more sophisticated blocking strategies

Tableaux Algorithm — Example

Test satisfiability of $\exists S.C \sqcap \forall S.(\neg C \sqcup \neg D) \sqcap \exists R.C \sqcap \forall R.(\exists R.C)$ where R is a **transitive** role

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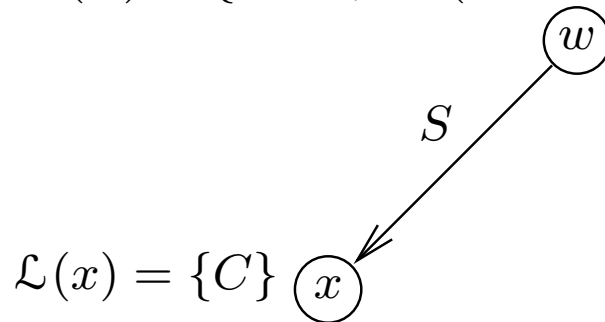
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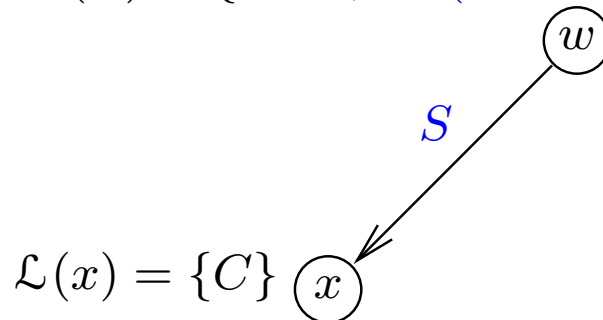
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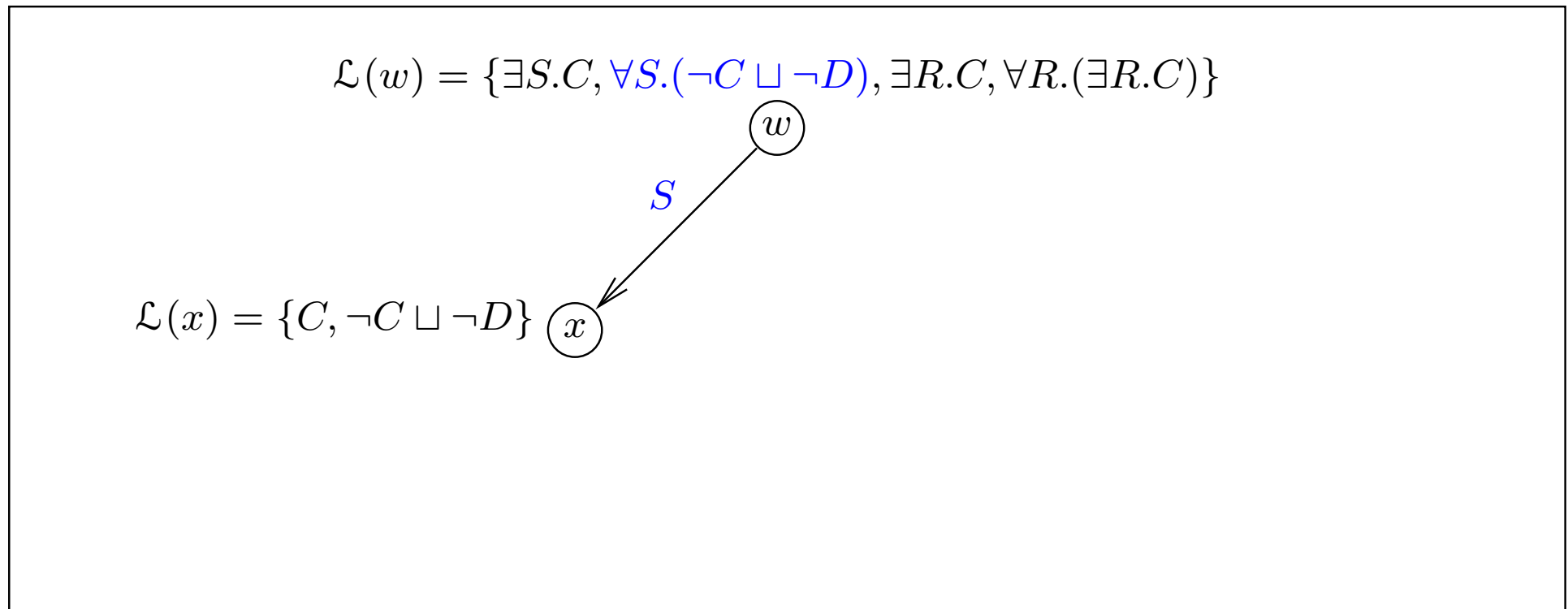
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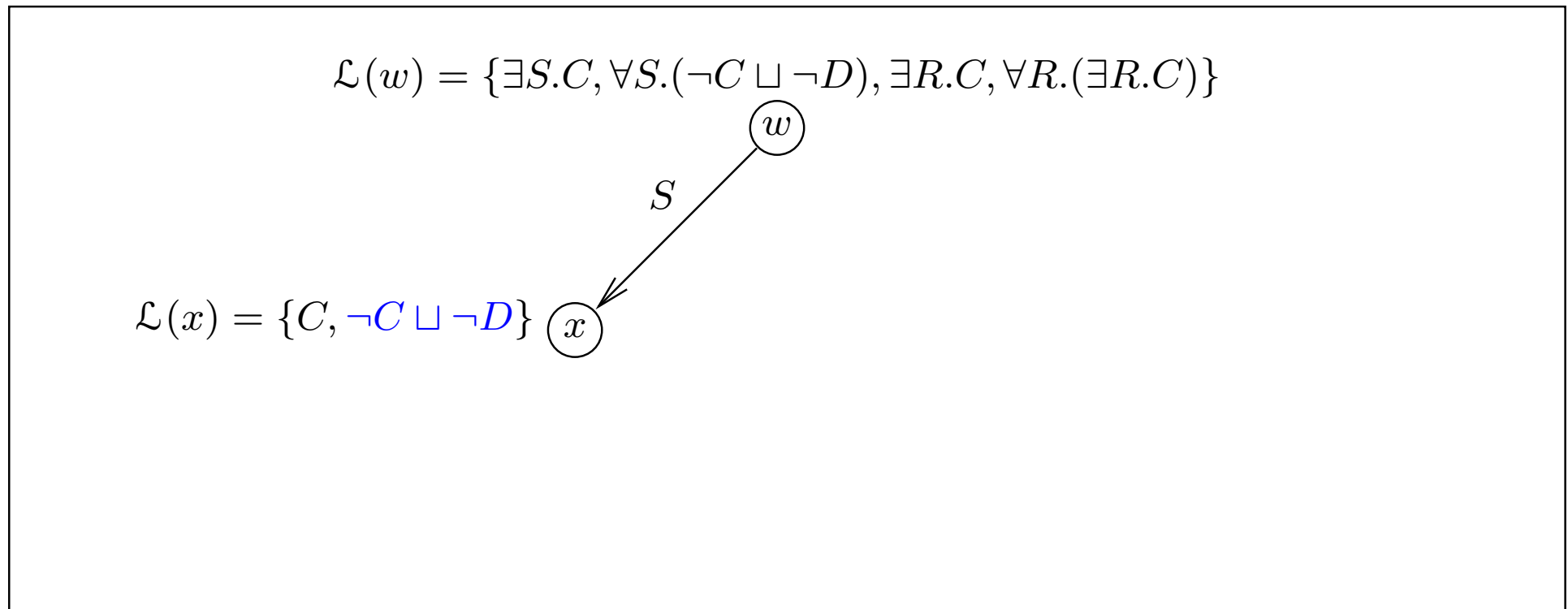
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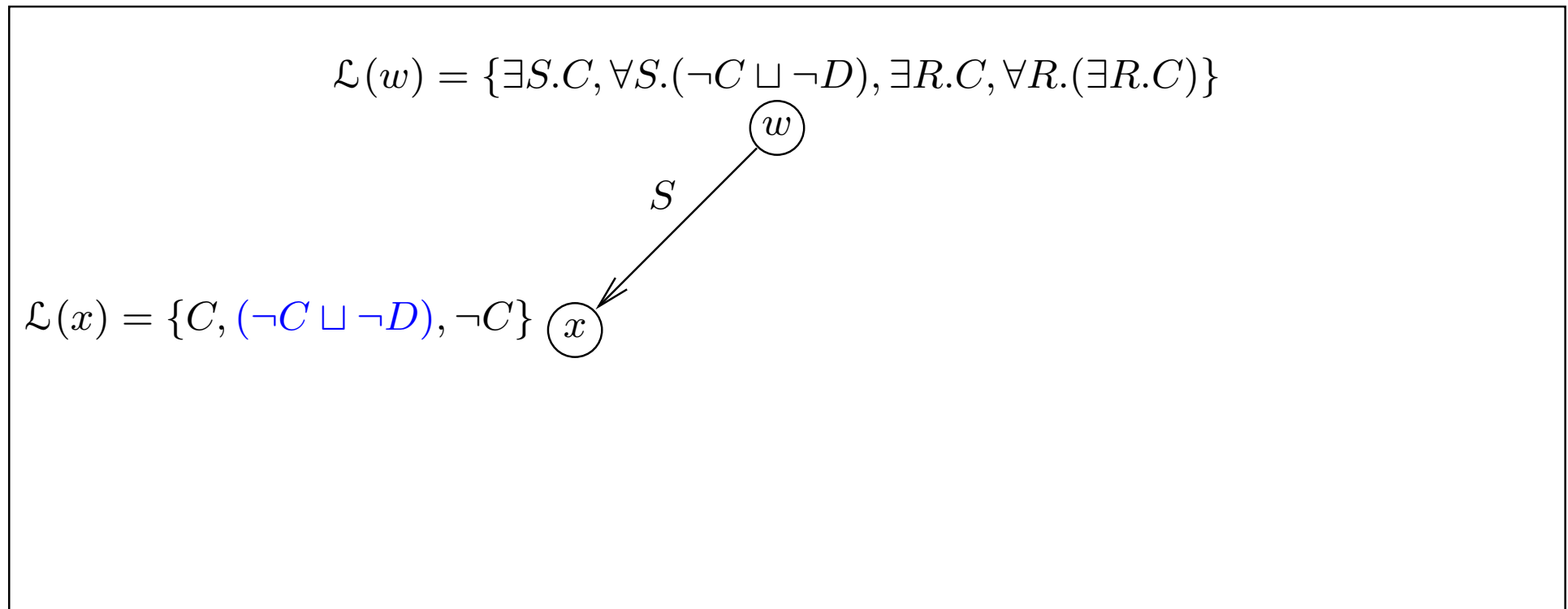
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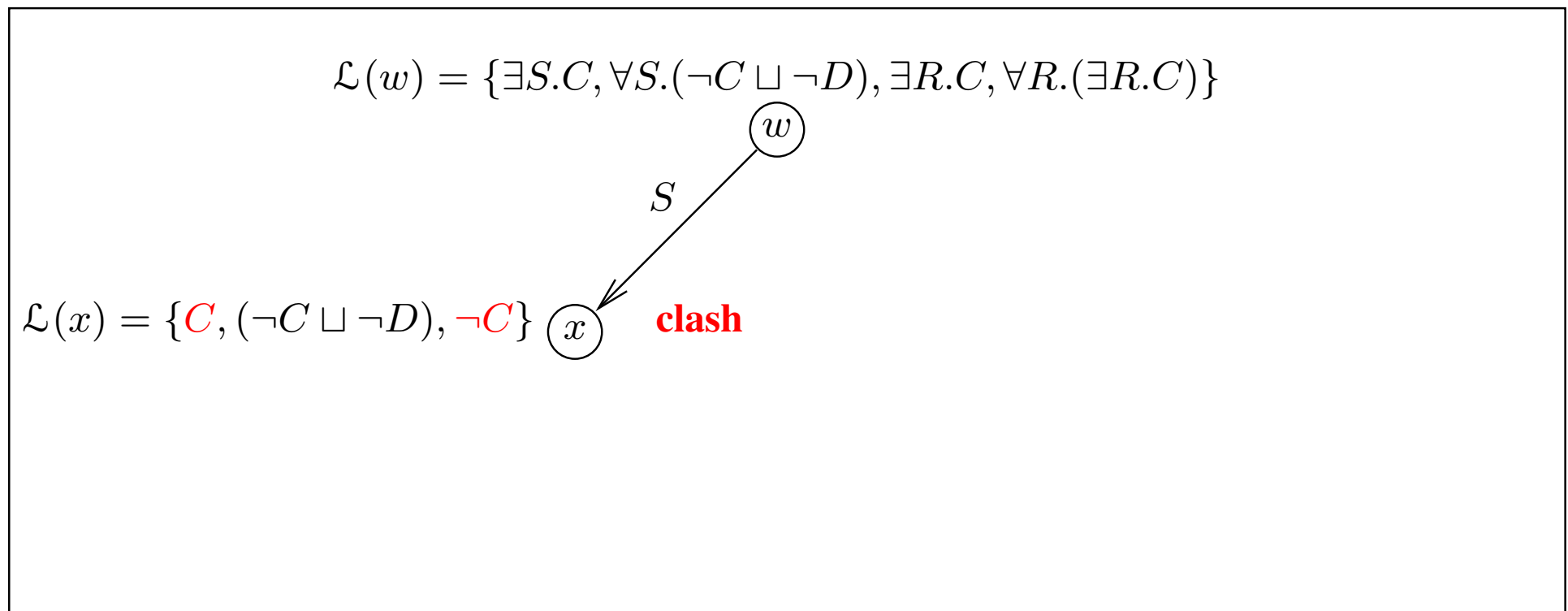
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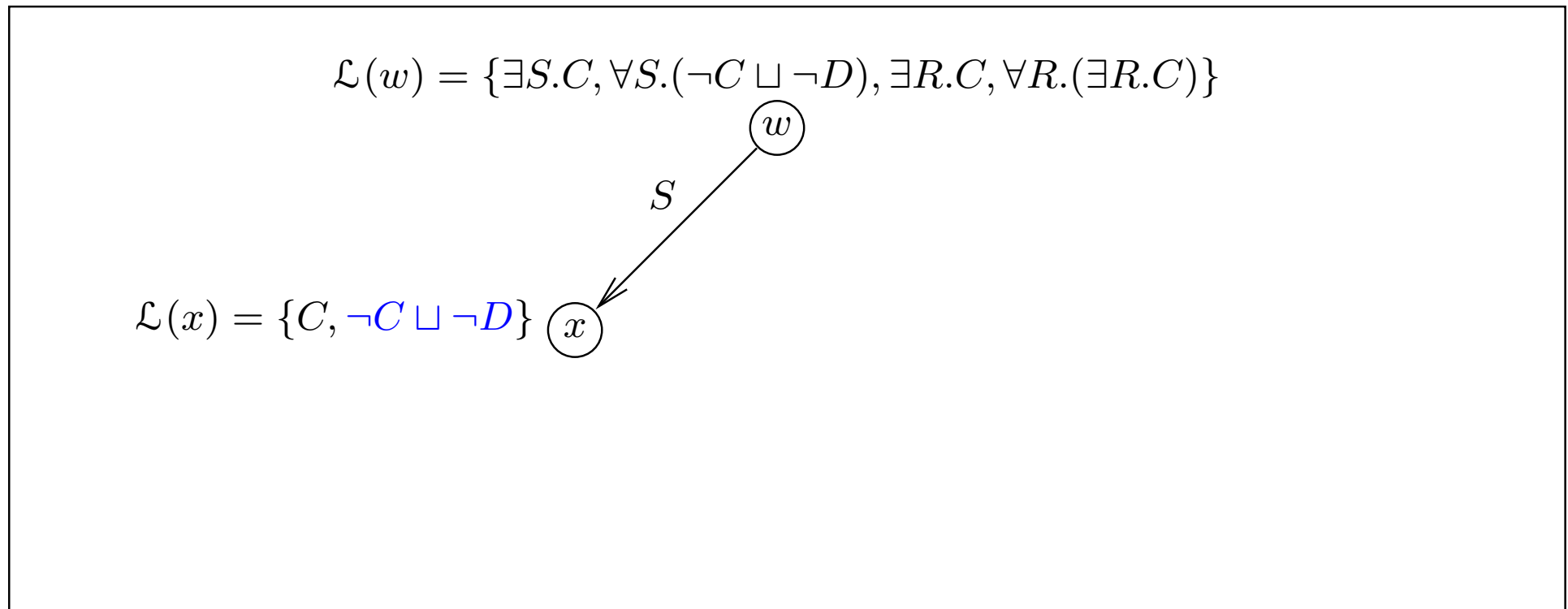
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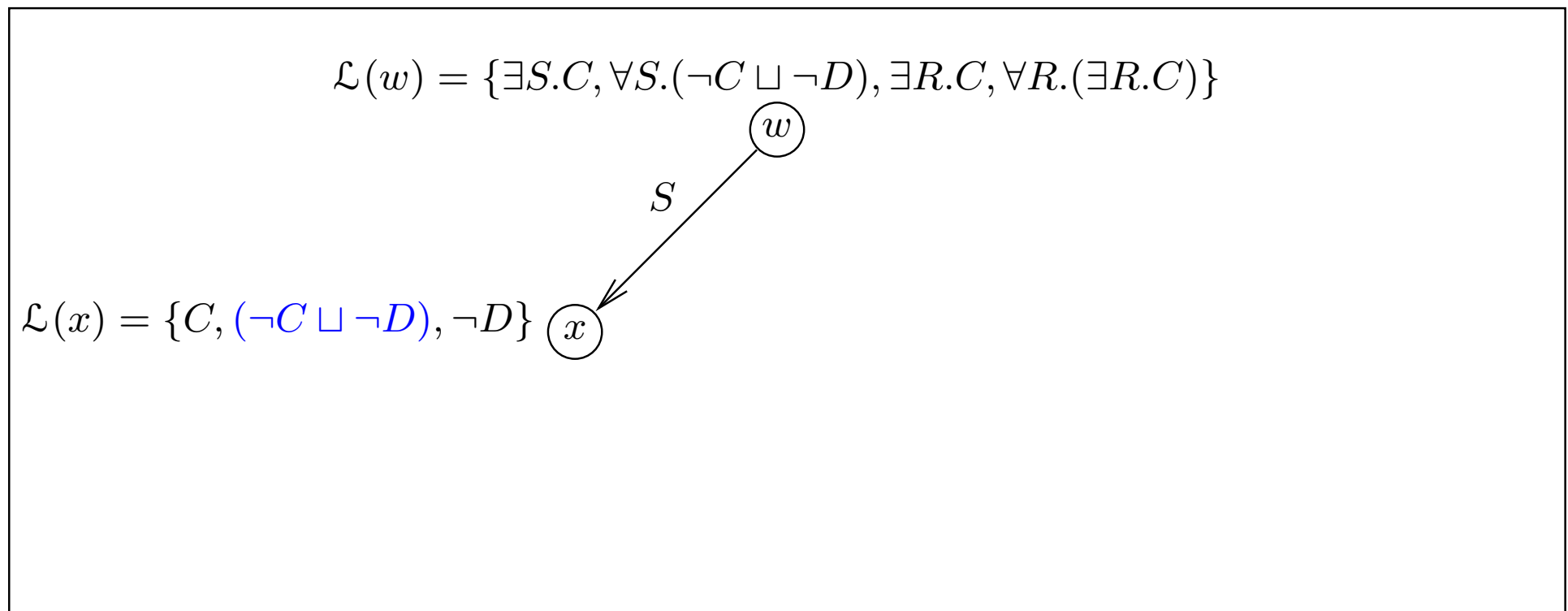
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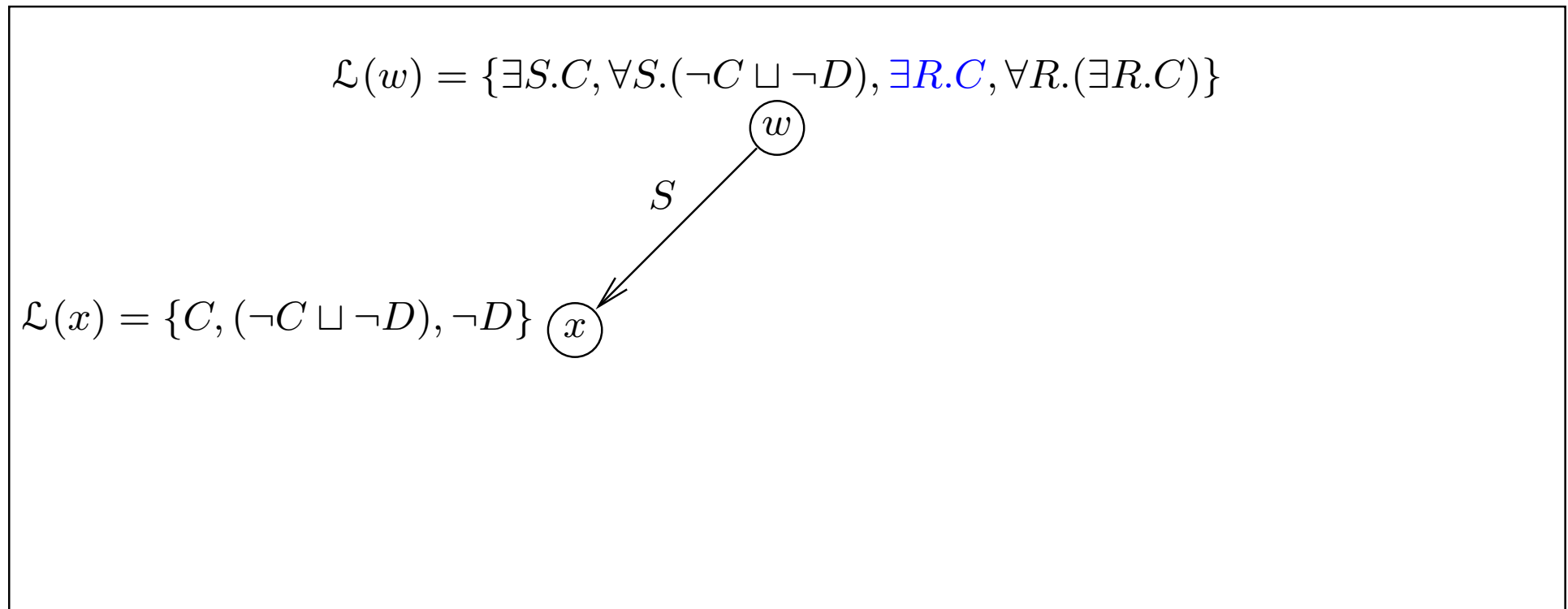
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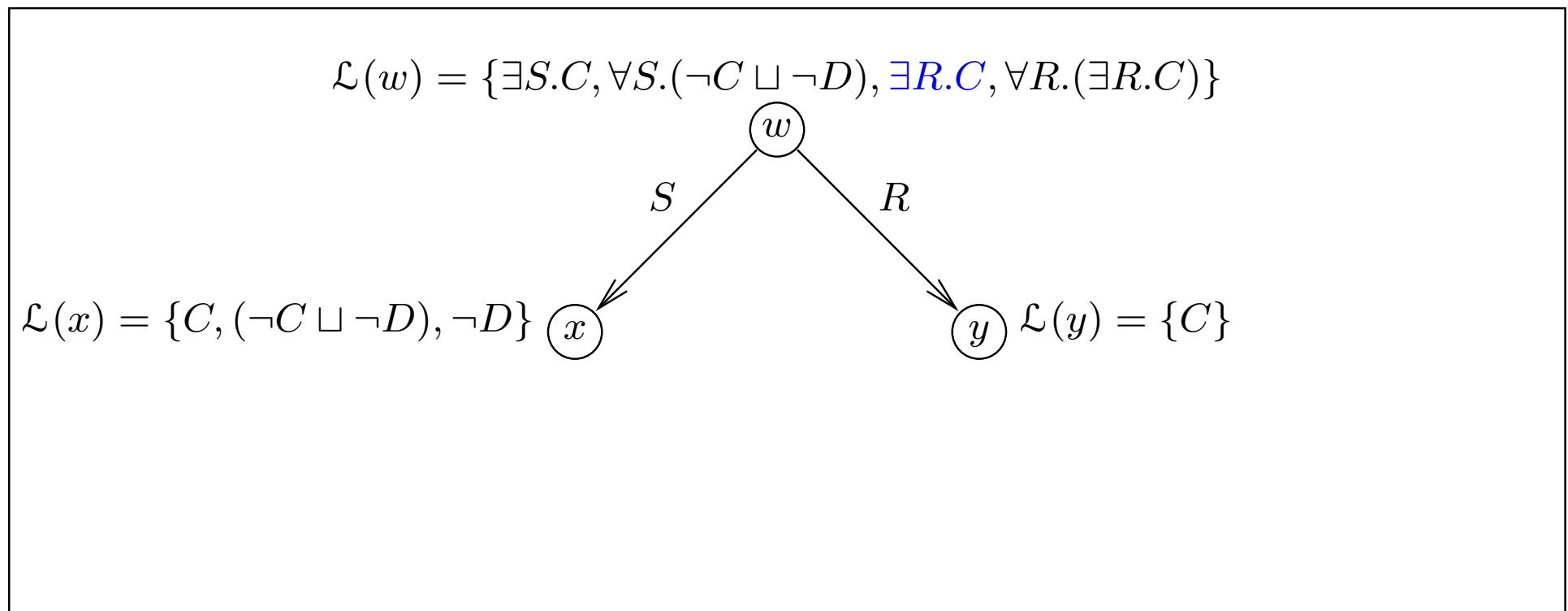
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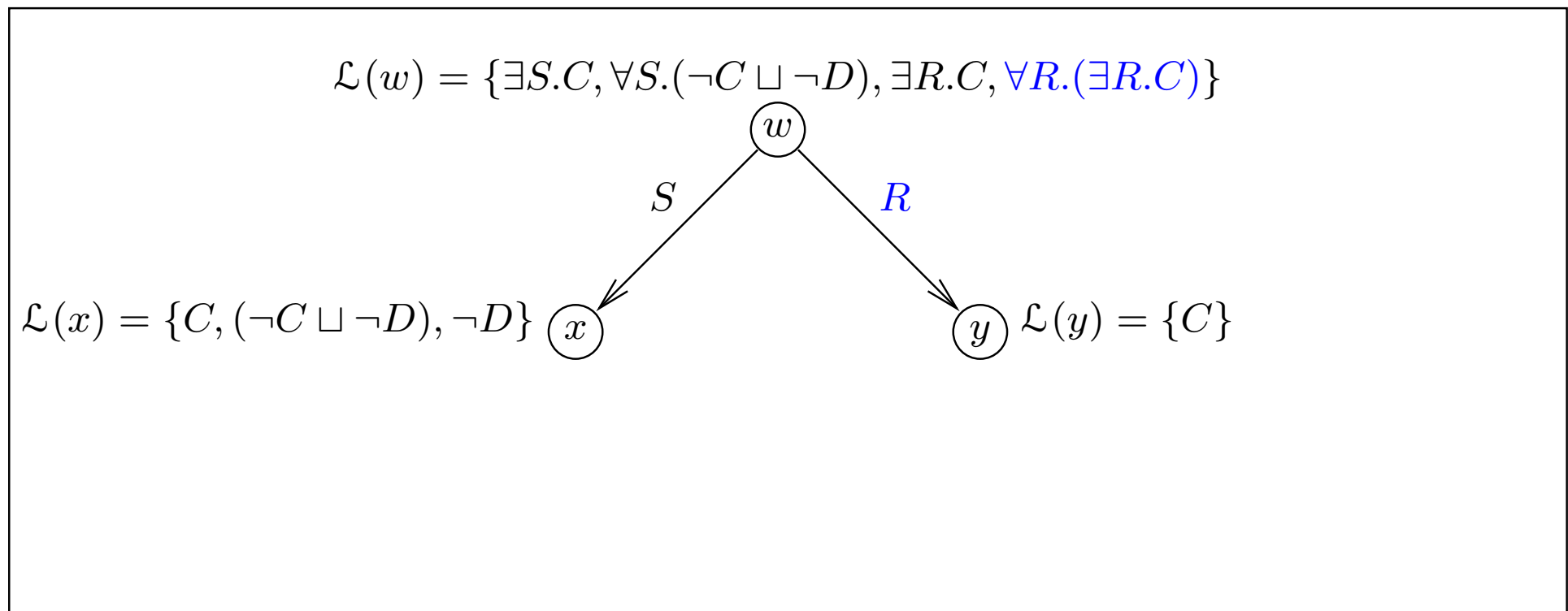
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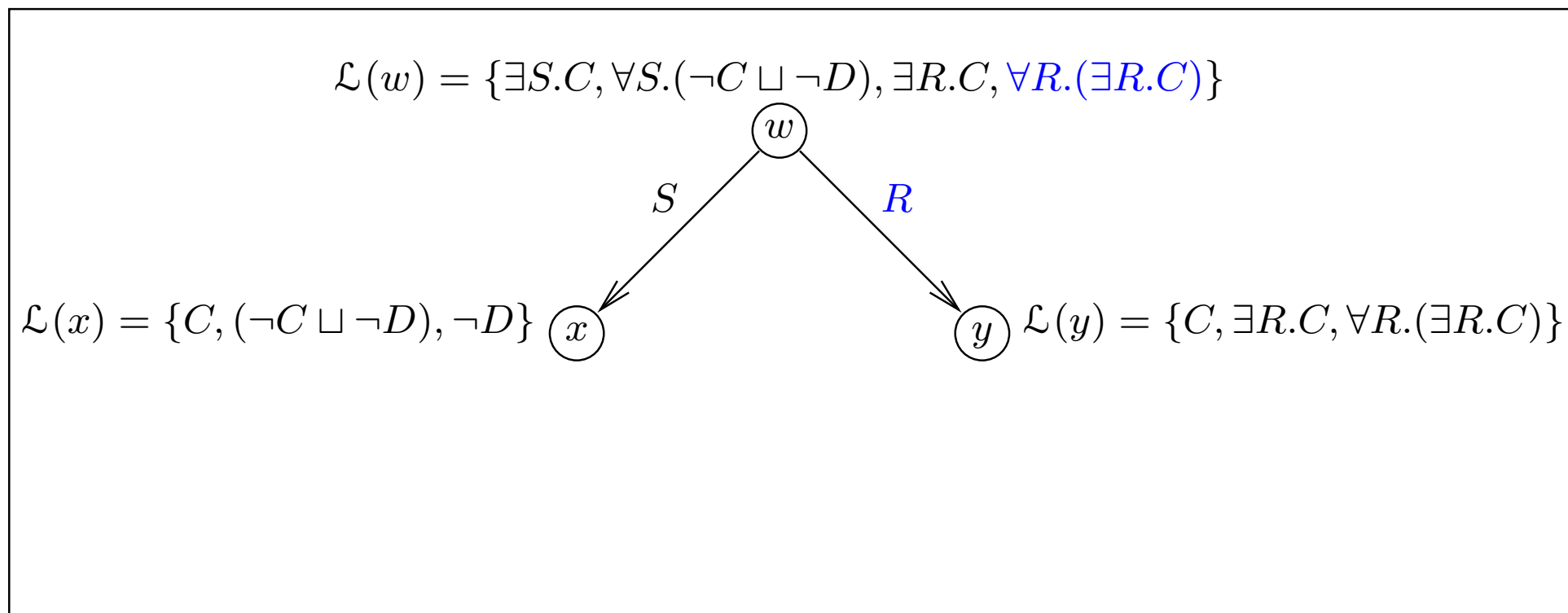
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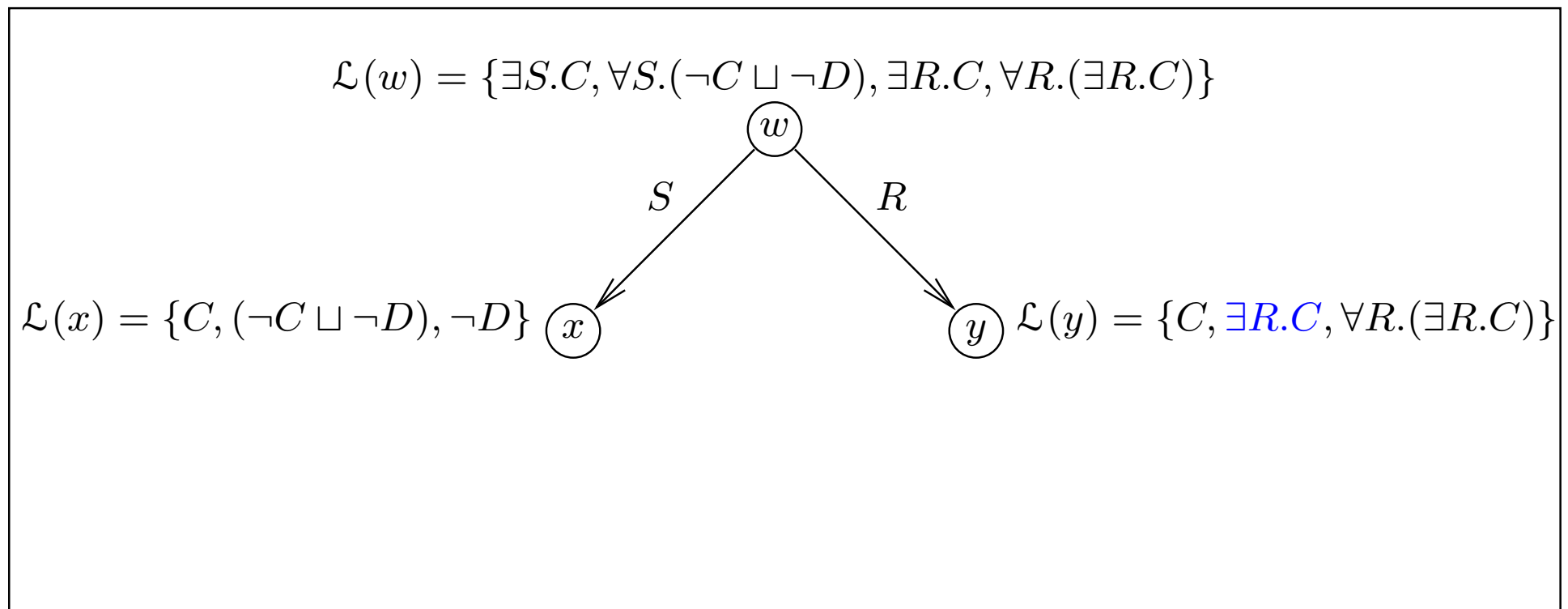
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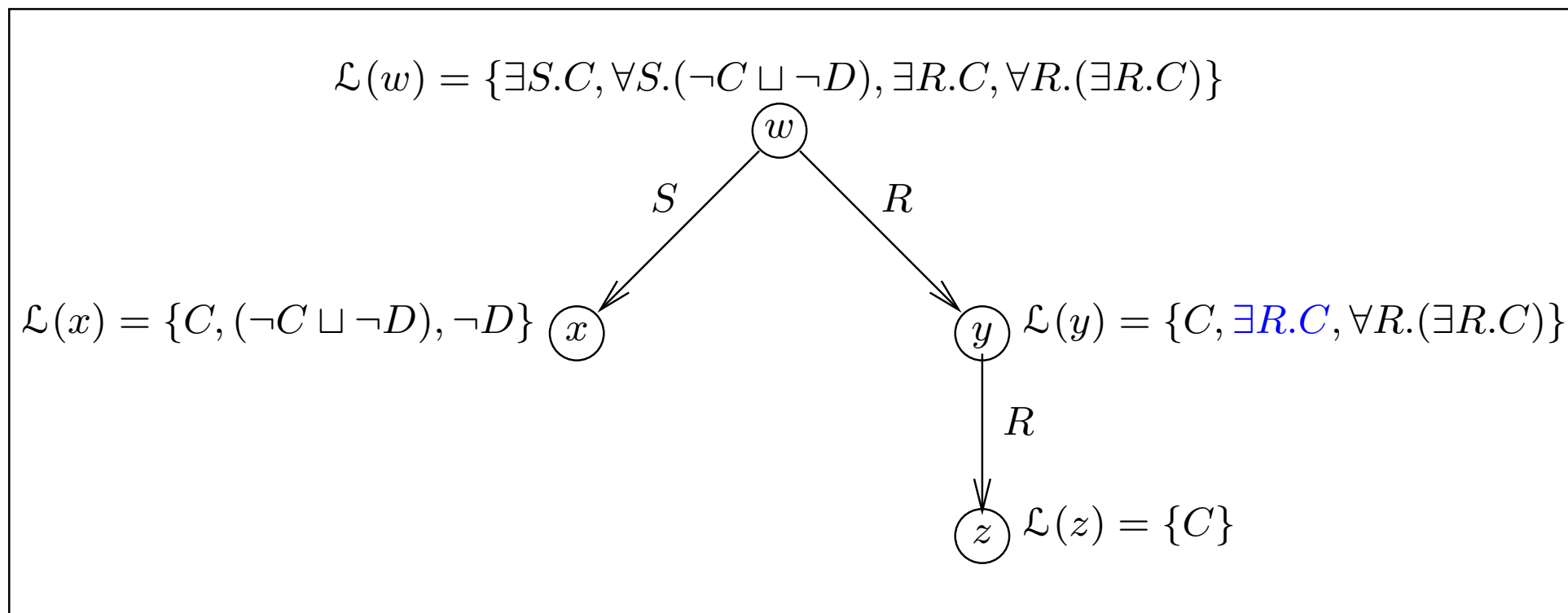
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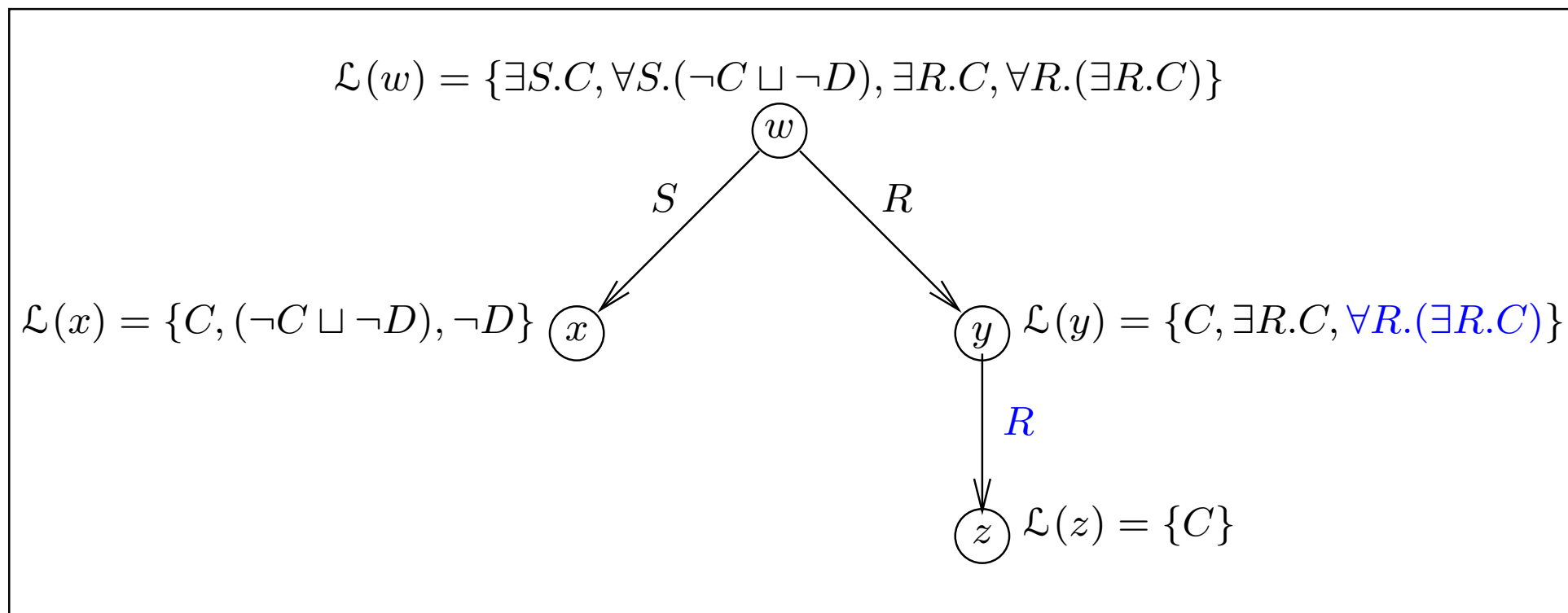
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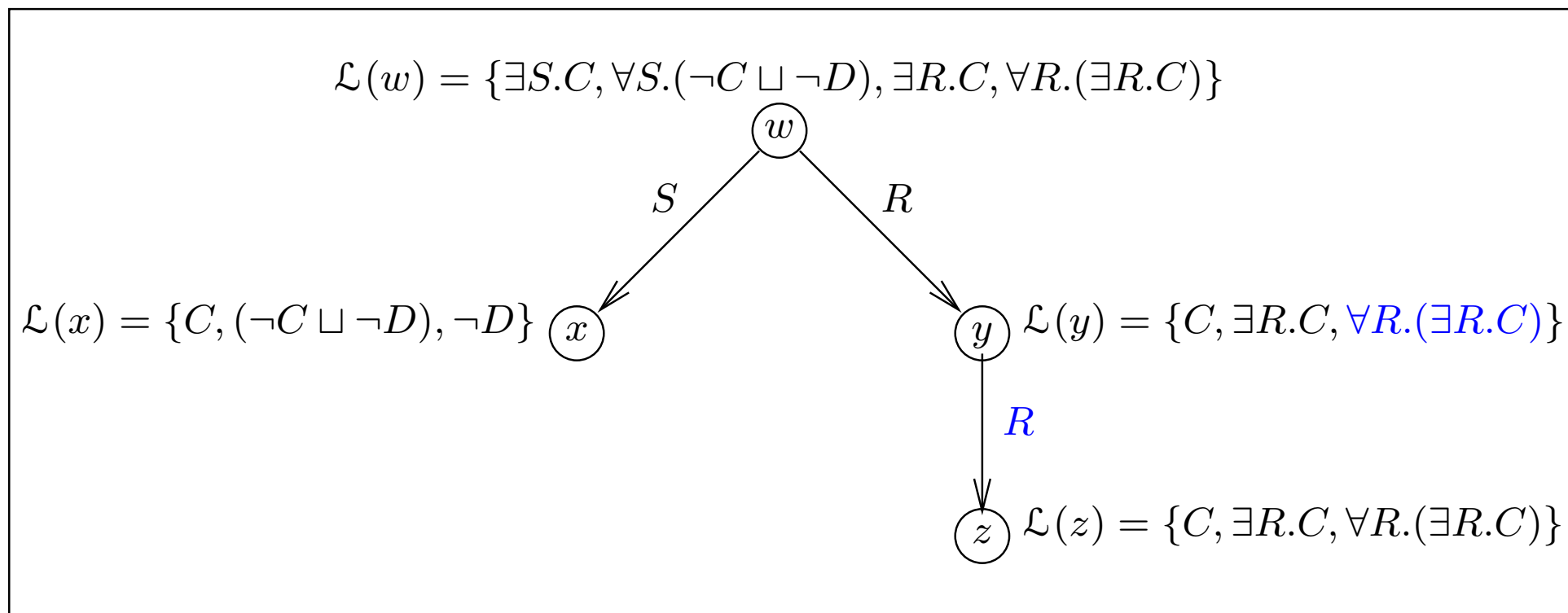
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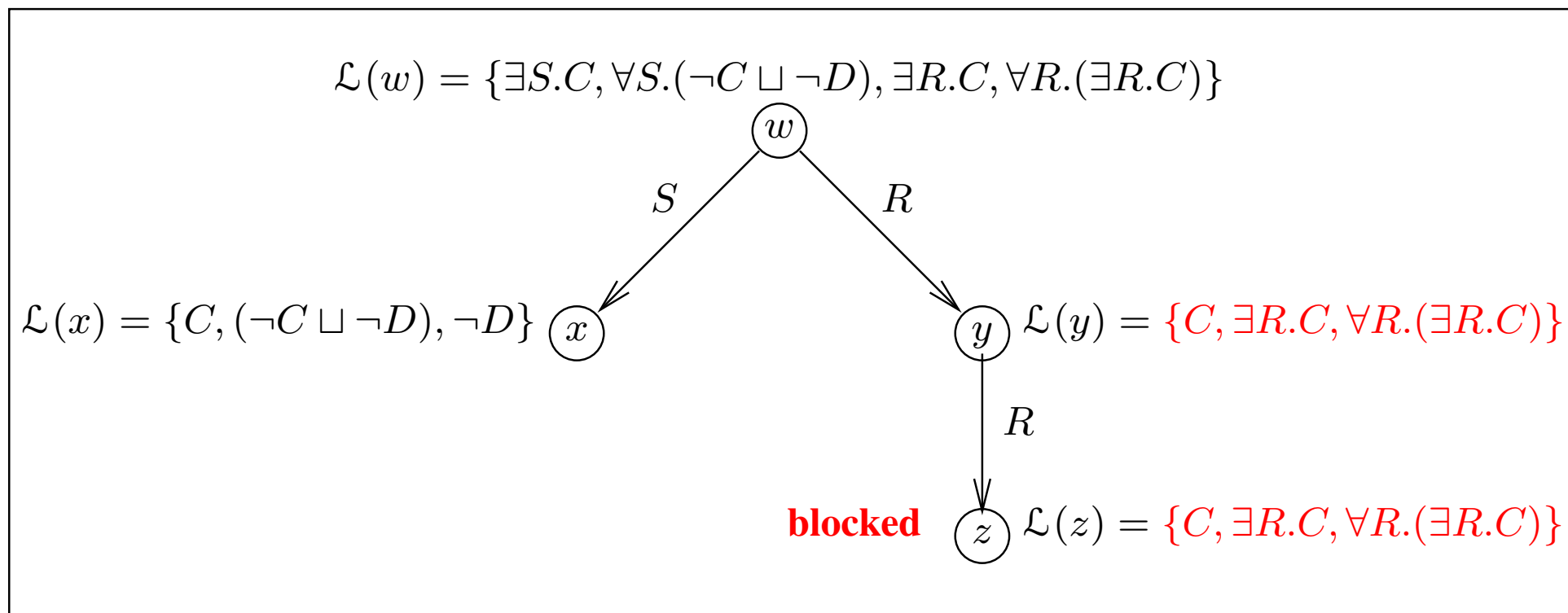
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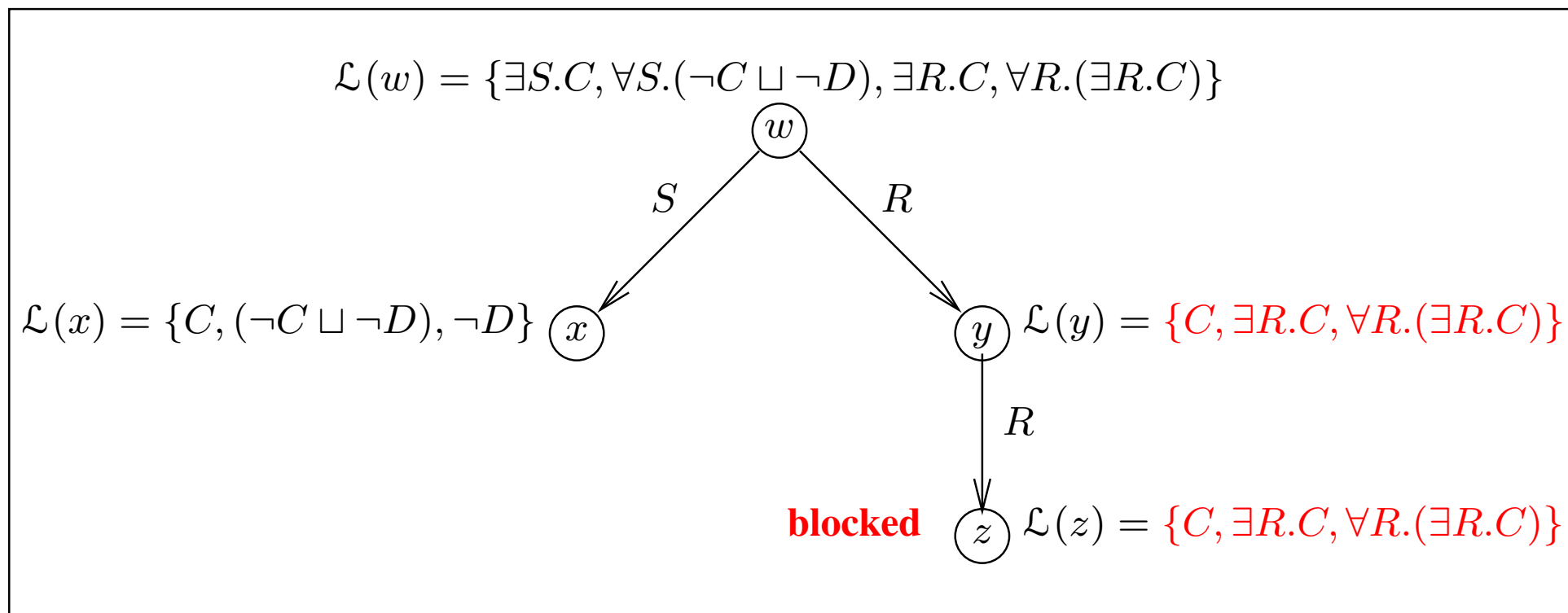
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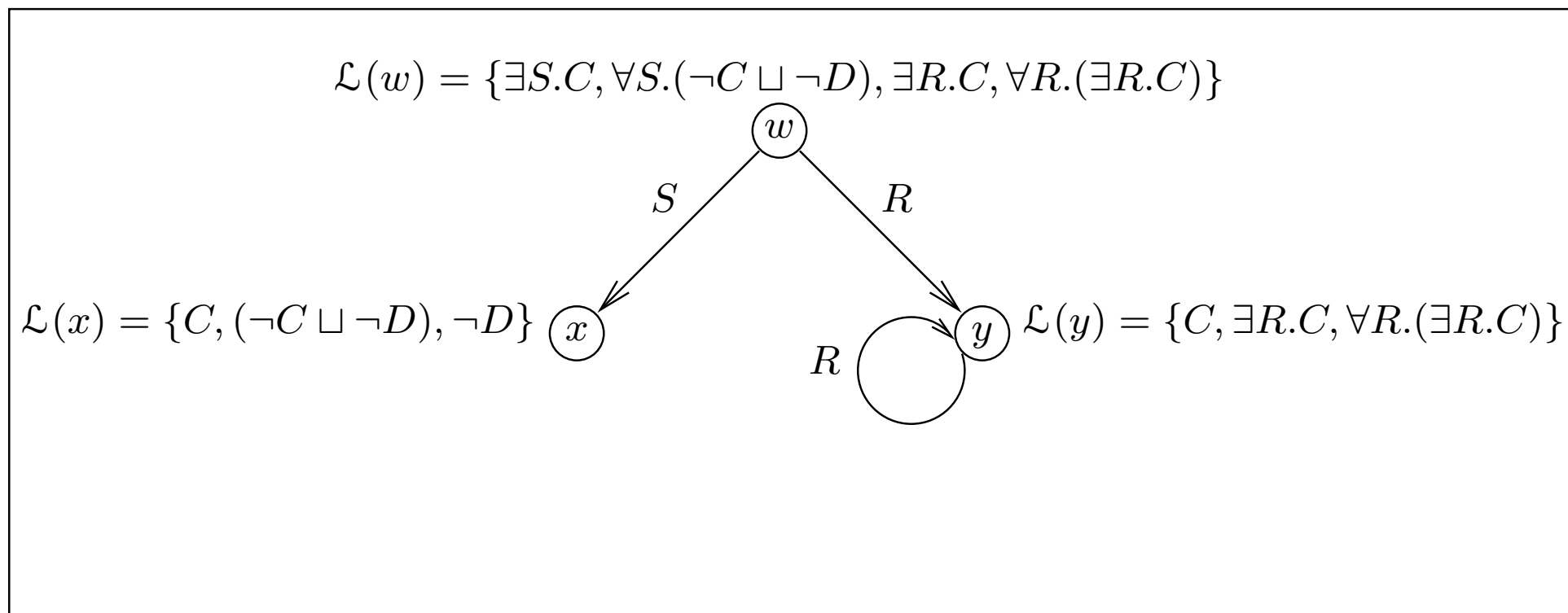
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- ☞ Extend **expansion rules** and use more sophisticated **blocking** strategy

More Advanced Techniques

Satisfiability w.r.t. a Terminology

- ☞ For each axiom $C \sqsubseteq D \in \mathcal{T}$, add $\neg C \sqcup D$ to **every** node label

More expressive DLs

- ☞ Basic technique can be extended to deal with
 - Role inclusion axioms (role hierarchy)
 - Number restrictions
 - Inverse roles
 - Concrete domains and datatypes
 - Aboxes
 - etc.
- ☞ Extend **expansion rules** and use more sophisticated **blocking** strategy
- ☞ **Forest** instead of Tree (for Aboxes)
 - Root nodes correspond to individuals in Abox

Implementing DL Systems

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- Mitigated by:
 - Careful **choice of algorithm**
 - Highly **optimised implementation**

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 - **BUT** even simple domain encoding is **disastrous** with large numbers of roles

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- ☞ Optimised **subsumption** testing (search for models)
 - Normalisation and simplification of concepts
 - Absorption (rewriting) of general axioms
 - Davis-Putnam style semantic branching search
 - Dependency directed backtracking
 - Caching of satisfiability results and (partial) models
 - Heuristic ordering of propositional and modal expansion
 - ...

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- ☞ **Highly effective** — essential for usable system
 - E.g., GALEN KB, 30s (with) → months++ (without)

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E.g., if $\{\exists R.\neg A \sqcap \forall R.(A \sqcap B) \sqcap (C_1 \sqcup D_1) \sqcap \dots \sqcap (C_n \sqcup D_n)\} \subseteq \mathcal{L}(x)$

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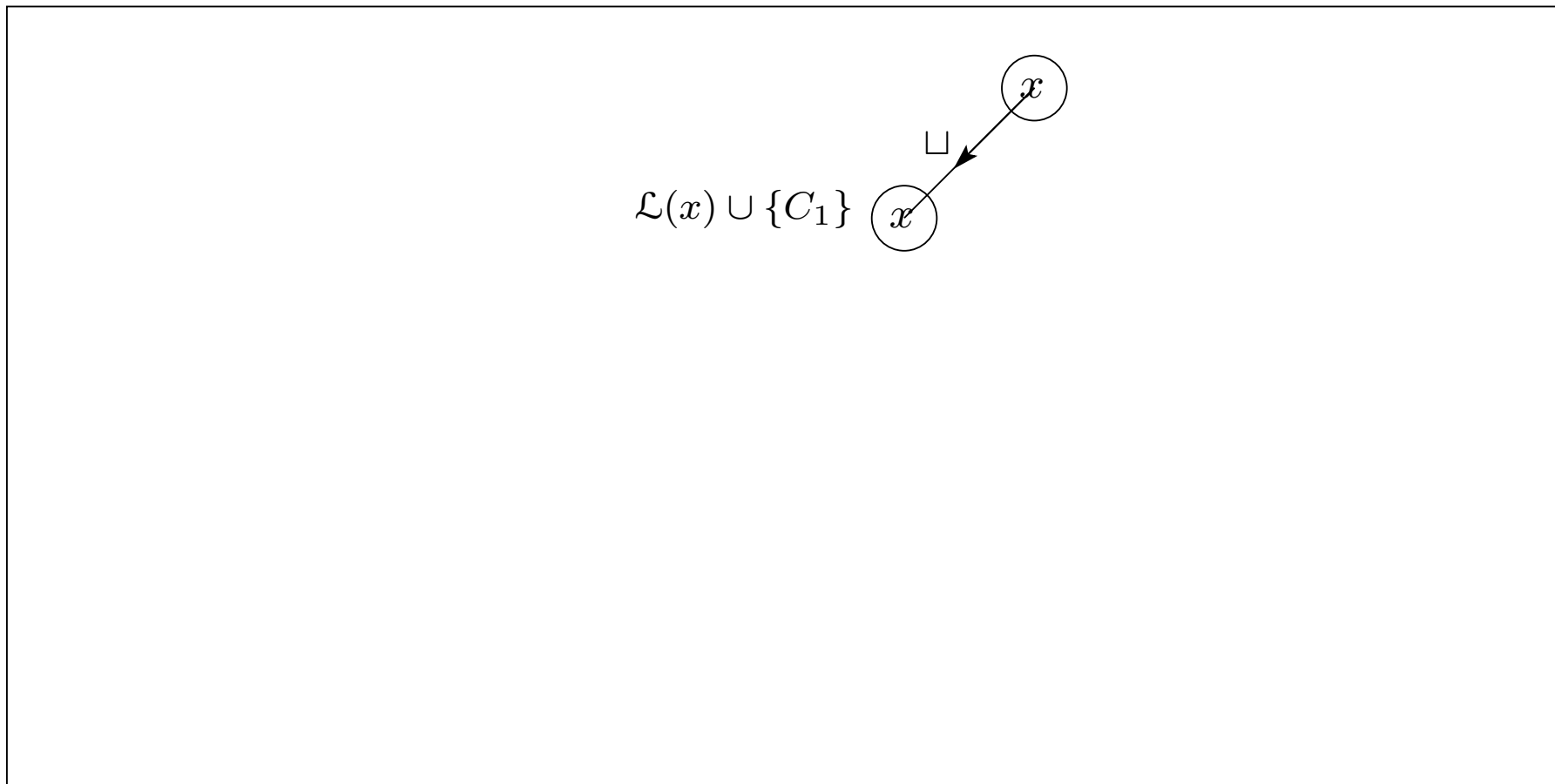
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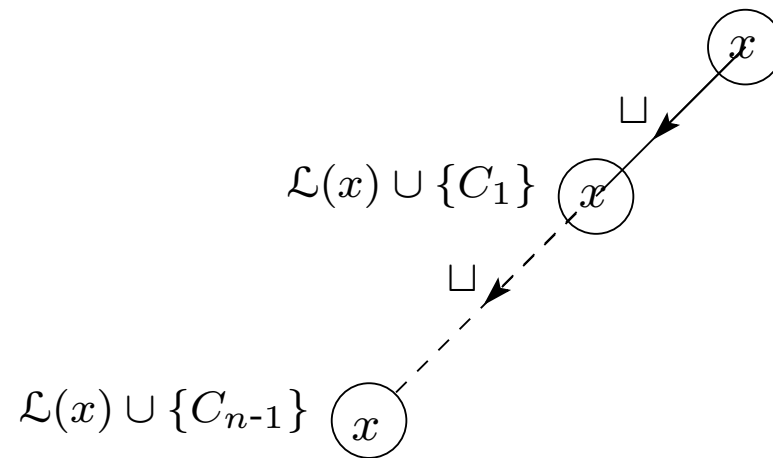
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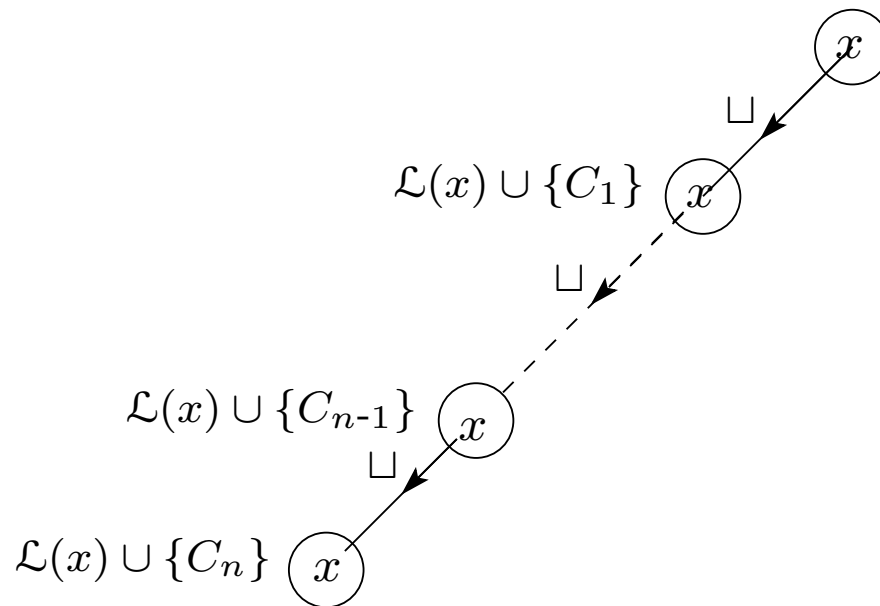
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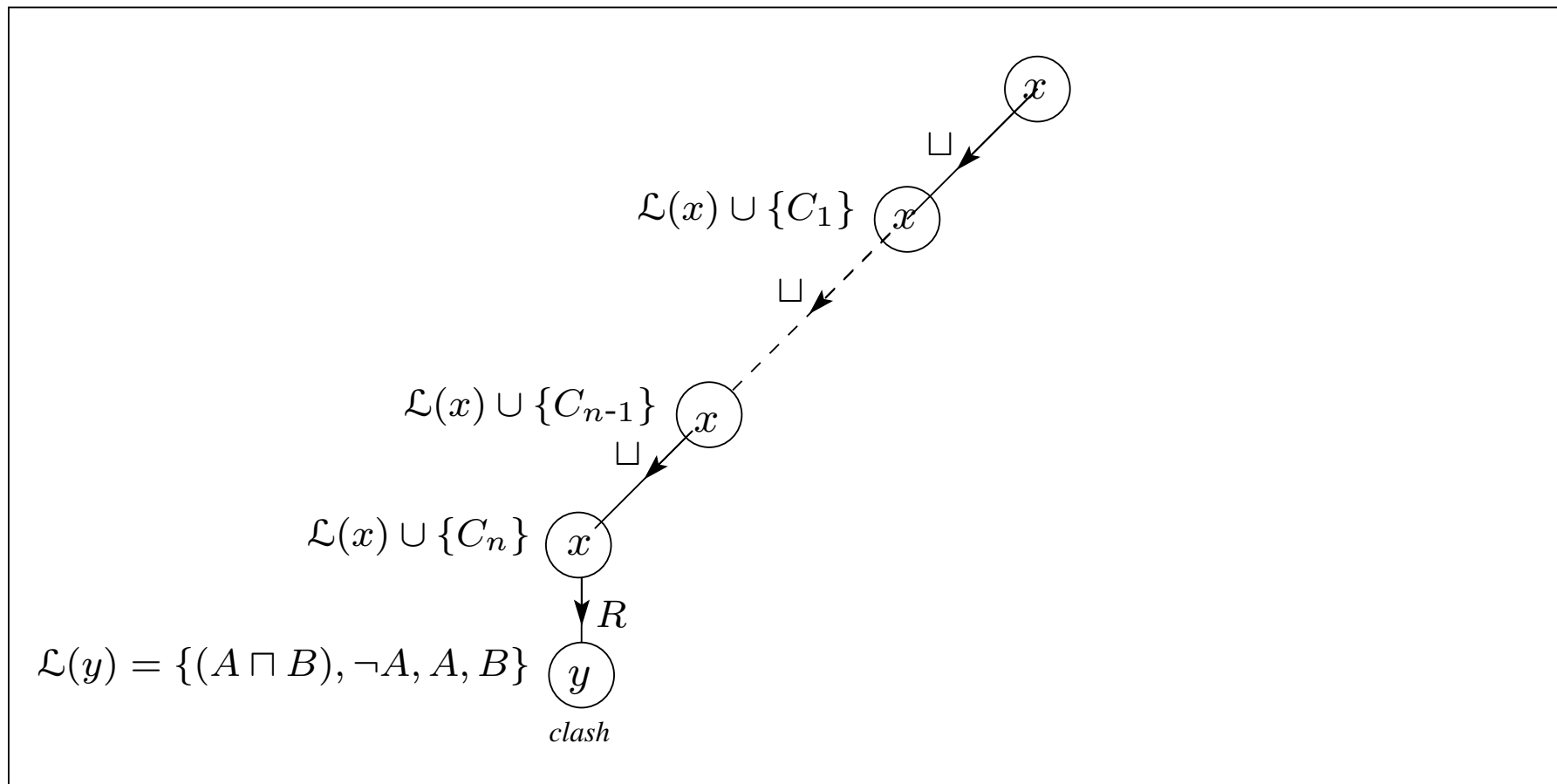
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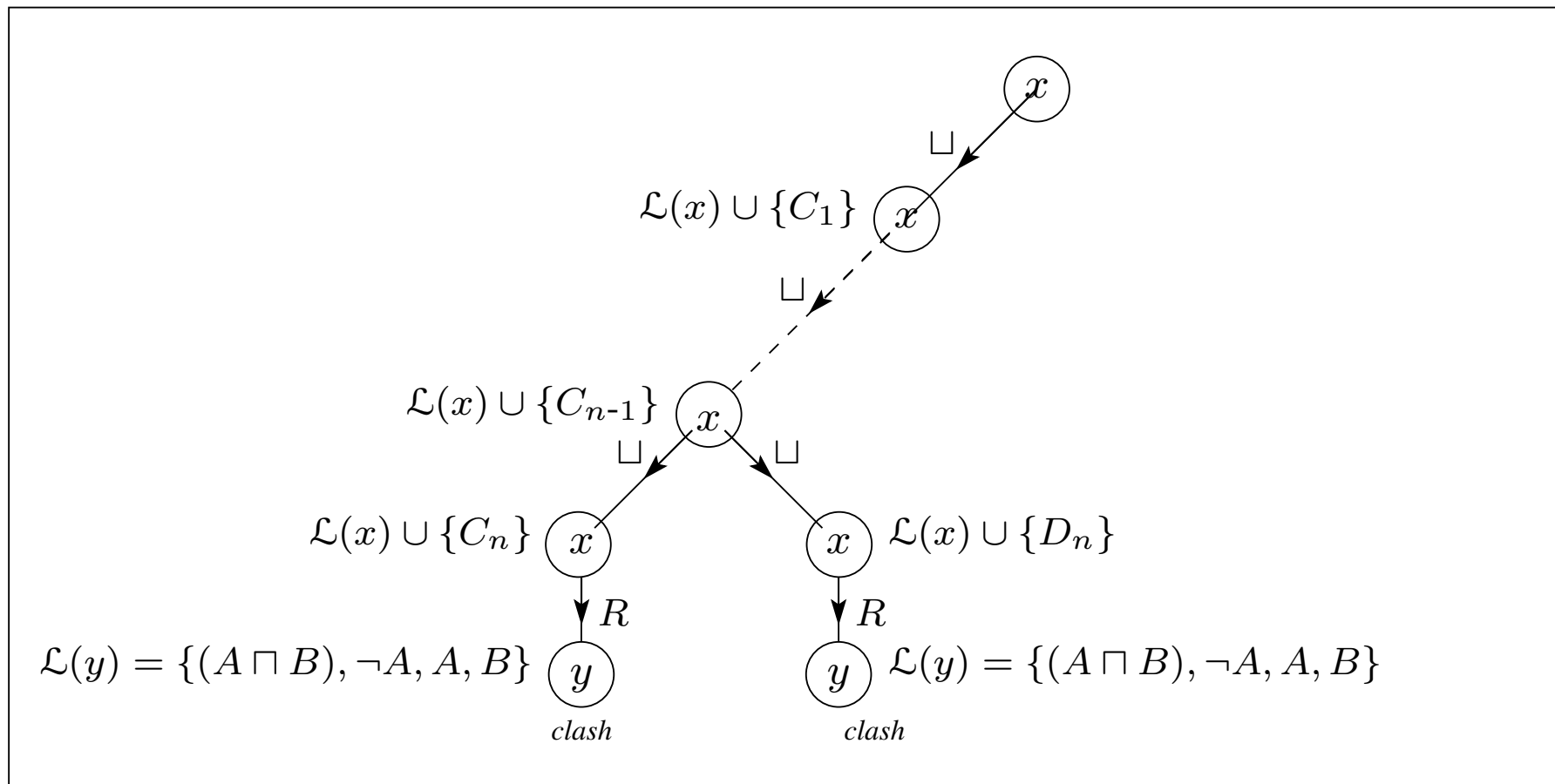
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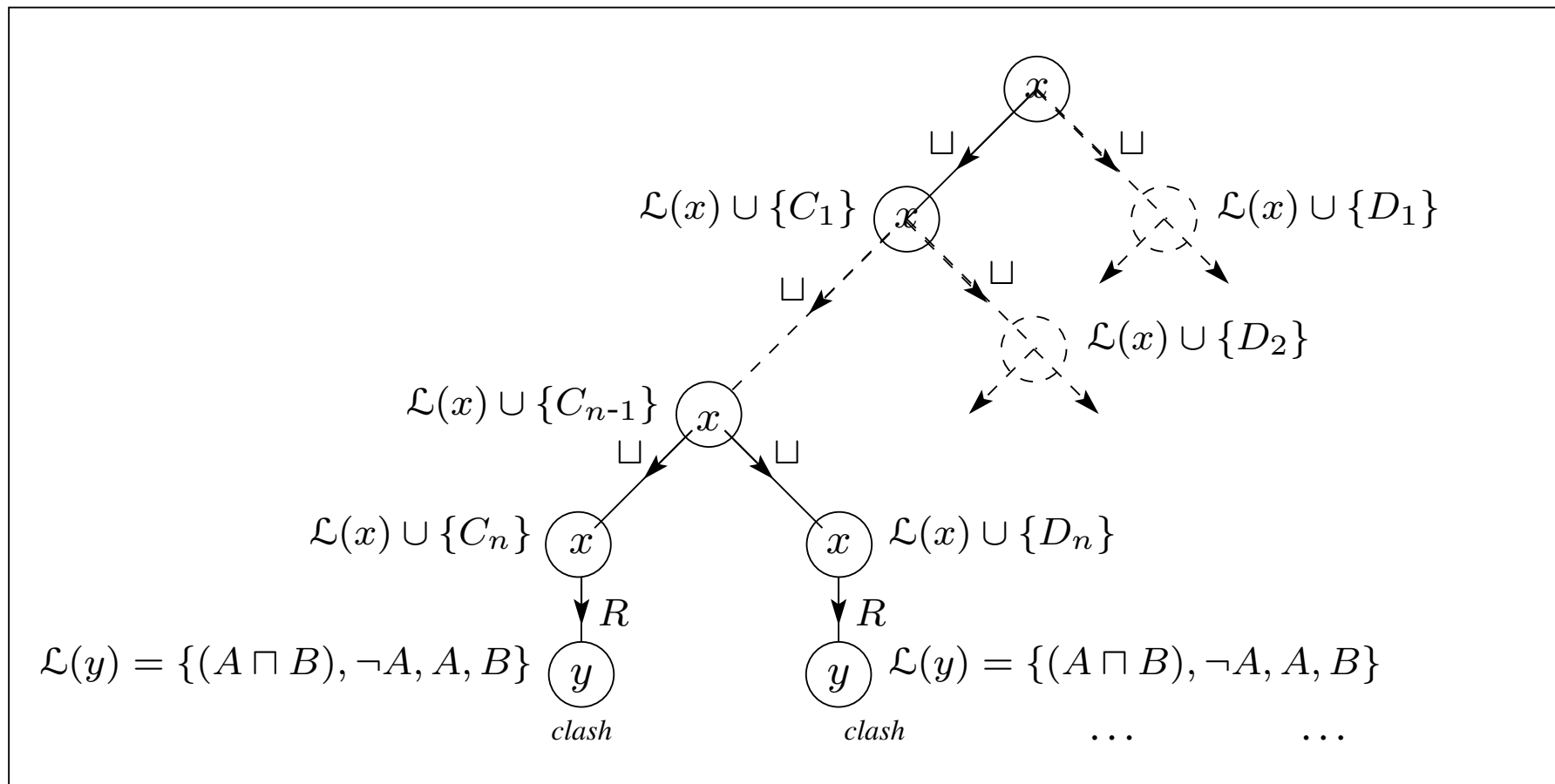
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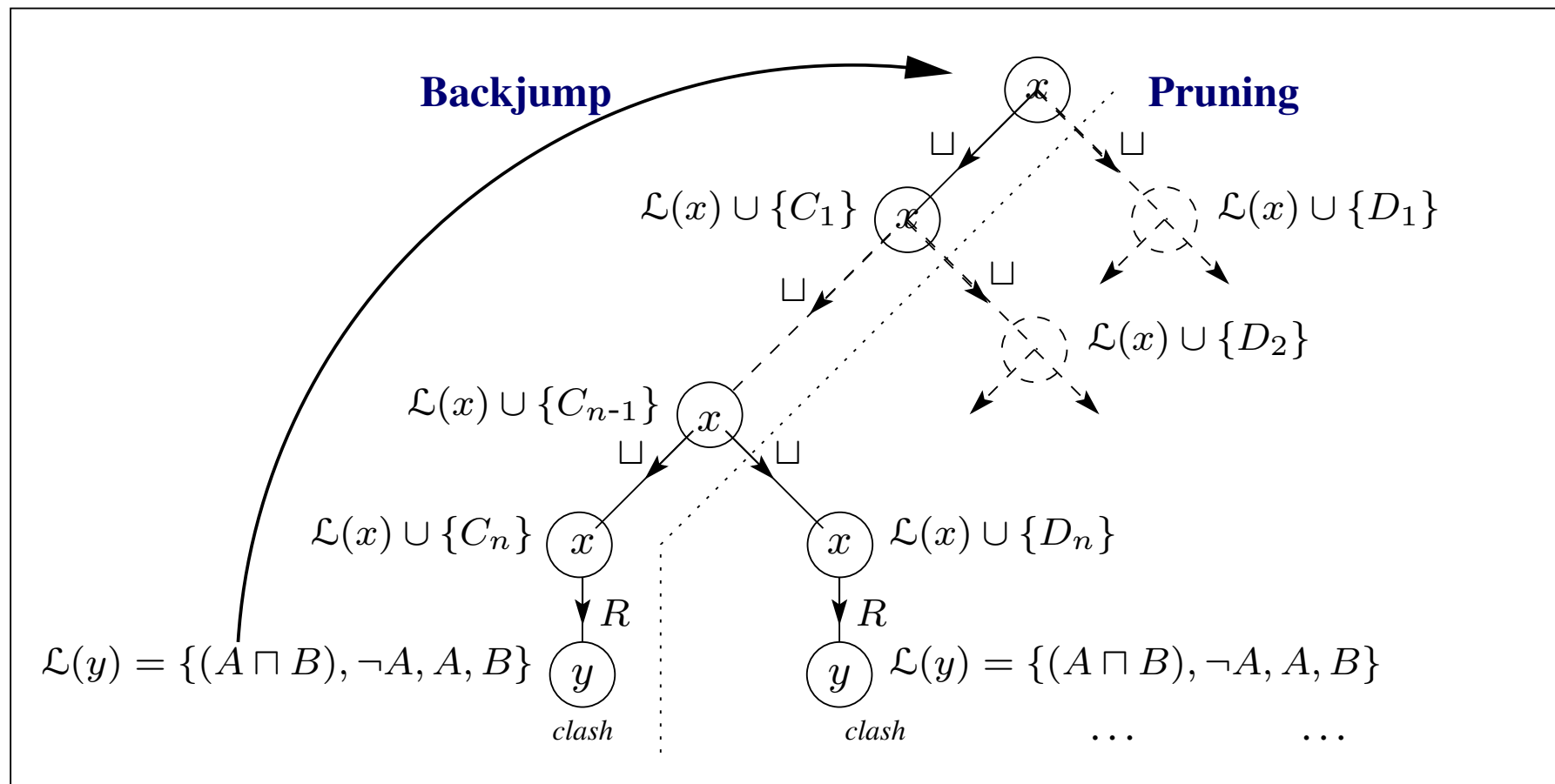
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- Support for large scale ontological engineering and deployment

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- ☞ Already seeing some (partial) **implementations**
 - Cerebra system (Network Inference), Racer system (Hamburg)

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- ➡ **Standard solution** is weaker semantics for nominals
 - Treat nominals as (disjoint) primitive classes
 - Loss of completeness/soundness

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- ☞ How can reasoners be developed/adapted for extended languages
 - Some existing work on language **fusions** and **hybrid** reasoners

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- Reasoning with **individuals**
 - **Deployment** of web ontologies will mean reasoning with (possibly very large numbers of) individuals/tuples
 - Unlikely that standard **Abox** techniques will be able to cope

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☞ Reasoning with **very large KBs**

- DL systems shown to work with $\approx 100k$ concept KB [Haarslev & Möller]
- But KB only exploited small part of DL language

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“**Non-Standard Inferences**”, e.g., LCS, matching

- To support ontology integration
- To support “bottom up” design of ontologies

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- ☞ **Applications** of DLs include DataBases and **Semantic Web**
 - Ontologies will provide vocabulary for semantic markup
 - OWL web ontology language based on *SHIQ* DL
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- ☞ **Challenges** remain
 - Reasoning with full OWL language
 - (Convincing) demonstration(s) of scalability
 - New reasoning tasks
 - Development of (high quality) tools and infrastructure

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- ☞ Uli Sattler, Carole Goble and other Members of the Information Management, Medical Informatics and Formal Methods Groups at the University of Manchester



Resources

Slides from this talk

<http://www.cs.man.ac.uk/~horrocks/Slides/Innsbruck-tutorial/>

FaCT system (open source)

<http://www.cs.man.ac.uk/FaCT/>

OilEd (open source)

<http://oiled.man.ac.uk/>

OIL

<http://www.ontoknowledge.org/oil/>

W3C Web-Ontology (WebOnt) working group (OWL)

<http://www.w3.org/2001/sw/WebOnt/>

DL Handbook, Cambridge University Press

<http://books.cambridge.org/0521781760.htm>

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